

MY SIMPLE MONTHLY BUDGET

A simple place to plan your money, track your spending & make room for what matters.

MONTH	_____	MY MAIN MONEY GOAL	_____
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MONEY COMING IN

INCOME / EXPENSE	PLANNED	ACTUAL
Paycheque 1	\$ _____	\$ _____
Paycheque 2	\$ _____	\$ _____
Other income	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

MONTHLY ESSENTIALS

INCOME / EXPENSE	PLANNED	ACTUAL
Housing	\$ _____	\$ _____
Utilities	\$ _____	\$ _____
Groceries	\$ _____	\$ _____
Transportation	\$ _____	\$ _____
Insurance	\$ _____	\$ _____
Phone / Internet	\$ _____	\$ _____
Debt payments	\$ _____	\$ _____
Other essentials	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

EVERYTHING ELSE

INCOME / EXPENSE	PLANNED	ACTUAL
Eating out / Takeout	\$ _____	\$ _____
Entertainment	\$ _____	\$ _____
Shopping	\$ _____	\$ _____
Personal	\$ _____	\$ _____
Subscriptions	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

SAVING & FUTURE YOU

INCOME / EXPENSE	PLANNED	ACTUAL
Emergency fund	\$ _____	\$ _____
Sinking funds	\$ _____	\$ _____
Other savings	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____

THE BOTTOM LINE		
TOTAL INCOME	TOTAL SPENDING	TOTAL SAVINGS
\$ _____	\$ _____	\$ _____
MONEY LEFT OVER		\$ _____

MY MONTHLY MONEY CHECK-IN		
MY BIGGEST MONEY WIN	ONE THING I CAN SPEND LESS ON	ONE THING WORTH SPENDING ON
_____	_____	_____

FRUGAL REMINDER	You don't have to be perfect with money. The goal is to spend intentionally, save where you can, and keep moving forward.
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